

>> **21-22** September 2006 * InterContinental Bangkok Hotel

Capitalizing on Current Developments,
Regulatory Issues & Effective
Structures of Securitization

SECURITIZATION IN THAILAND

PANEL OF DISTINGUISHED PRACTITIONERS:

SPECIAL ADDRESS



Key success factors for structuring securitization deals for Dhanarak Asset Development by
Dr Pichet Arriyavat, *Vice-Managing Director (Operation)*
Dhanarak Asset Development Co Ltd

HEAR 2 PRACTICAL SUCCESSFUL CASE STUDIES IN THAILAND

- Thai auto securitization from **Siam Panich Leasing, Standard Chartered Bank, Siam Commercial Bank and Fitch Ratings (Thailand) Limited**
- AEON's second credit card securitization by **Citigroup**

CONFERENCE HIGHLIGHTS

- Updates on policy towards regulatory regime and current developments for securitization transactions in Thai market
- Thai mortgage securitization markets: progress, pitfalls and lessons for Thailand
- Ensuring legal and regulatory compliance when structuring and issuing securitization transactions
- Accounting for securitization in Thailand
- Tax implications on securitization transactions in Thailand

Plus! 4 REGIONAL PERSPECTIVES ON



Choosing the right asset to securitize by
Mr Kyson Ho, *Director, ABS & Structured Bonds*
Hongkong & Shanghai Banking Corporation Ltd, Hong Kong



Cross-border securitization in Thailand from international perspective by
Mr Boudewijn Berger, *Director, Asset Securitization Asia*
ABN AMRO Bank NV, Hong Kong



Credit rating processes and rating agencies approach to securitization by
Mr Jerome Cheng, *Vice President, Senior Credit Officer*
Moody's Asia Pacific Ltd, Hong Kong



Future flow for securitization by
Mr Neil Campbell, *Partner*
Paul Hastings, Janofsky & Walker LLP, Hong Kong

Take Part In Interactive Panel Discussions on:

- ✓ **Investors' Roundtable:** Perspectives on securitization in Thailand by **Citigroup, Government Pension Fund of Thailand, Kasikorn Asset Management, Krungthai Asset Management & Asian Development Bank**
- ✓ **Issuers' Roundtable:** Issuers' perspectives on the Thai securitization market by **Standard Chartered Bank, Bangkok Bank, Siam Industrial Credit, Dhanarak Asset Development & Linklaters**

All presentations will be in English.

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Originators' Viewpoints from:

Mr Karoon Laoharattanun, President
Siam Panich Leasing Co Ltd

Mr Surabhan Purnagupta, Senior Vice President
Investment Banking Group, **Bangkok Bank PLC**

Mrs Kornrat Kosakarn
First Executive Vice President, Treasury & Funding Group
The Siam Industrial Credit PLC

Investors' Viewpoints from:

Mr Somchai Sanyalaksiri
Executive Vice President, Business Products Division
Siam Commercial Bank PLC

Mr Singha Nikornpun, Deputy Secretary-General
Government Pension Fund of Thailand

Mr Yingyong Nilasena, First Executive Vice President
Kasikorn Asset Management Co Ltd

Mr Chaiyaporn Direkporak
Acting Executive Vice President
Krungthai Asset Management Co Ltd

Mr Jean-Pierre Verbiest, Country Director
Asian Development Bank

Arrangers' Viewpoints from:

Mr Pises Sethsathira, Managing Director
Trinity Advisory 2001 Co Ltd

Ms Kristine Braden
Vice President, Global Securitized Markets Asia-Pacific
Citigroup

Mr Lesi Zuo
Director, Asset Back Securitization
Standard Chartered Bank, Hong Kong

Ms Pimolpa Simaroj
Director, Asset Backed Securitization
&

Ms Vichuda Wuwong
Associate, Asia Asset Securitization
Standard Chartered Bank

Ms Soramon Inkatanuvatana
Vice President, Global Securitized Market
Citigroup Thailand

Rating Agencies' Viewpoint from:

Mr Vincent Milton, Managing Director
Fitch Ratings (Thailand) Limited

Advisors' Viewpoints from:

Mr Stephen Jaggs, Partner
Allen & Overy (Thailand) Co Ltd

Mrs Unakorn Phruithithada, Partner
PricewaterhouseCoopers

Ms Veeranuch Thammavaranucupt, Partner
Linklaters (Thailand) Ltd

Mr John Cifor, Partner, Tax & Legal Services
Deloitte Touche Tohmatsu Jaiyos Advisory Co Ltd

For more details, please contact **The Asia Business Forum (Thailand) Ltd** :
Email Contact: suttinee@abf-asia.com or call Ms. Suttinee Tel. +66 (0) 2252 8330, +66 (0) 2254 8321