

China Update 2006: The Next Quantum Leap

Baker & McKenzie Celebrates 25 Years in China

Wednesday, May 3, 2006

8:30 am - 5:00 pm

Baker & McKenzie LLP

4th Floor Conference Center

1114 Avenue of the Americas

New York, NY 10036



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Introduction

Baker & McKenzie is pleased to present China Update 2006: The Next Quantum Leap. Representatives from Baker & McKenzie's China Practice Group in Beijing, Shanghai and Hong Kong and from our New York office will convene in New York to provide a practical focus on the issues that are facing corporate investors and financial institutions in the current economic and legal climate in China.

Who Should Attend

This seminar is designed for senior executives, legal counsel, tax and finance managers and operations and business development managers with responsibilities for China and the Asia-Pacific region.

About Baker & McKenzie

Baker & McKenzie has been advising multinational clients on trade and investment in the People's Republic of China since the early 1980's. With its China practitioners strategically located in Beijing, Shanghai and Hong Kong, Baker & McKenzie delivers the broad scope of quality legal services confidently and with sensitivity for cultural, social, business and legal practice differences. We are uniquely equipped to bring our clients the global perspective, international know-how, local insights and execution required in today's global economy.

Agenda

8:30 am – 8:50 am

Registration and continental breakfast

8:50 am – 9:00 am

**Welcome and introductory remarks:
The next quantum leap**

Roslyn Tom, New York

9:00 am – 9:50 am

Anti-corruption compliance and corporate governance

Roslyn Tom, New York (Moderator)

Andreas Lauffs, Hong Kong

Darrell Prescott, New York

Winston Zee, Hong Kong

- Anti-corruption environment in China
- Hart-Scott-Rodino, antitrust and anti-corruption
- Foreign Corrupt Practices Act
- Sarbanes-Oxley Act of 2002
- Compliance strategies and systems
- Due diligence strategies
- Q&A

9:50 am – 10:55 am

Mergers & Acquisitions: China's new frontier

Bing Ho, Vancouver/Beijing (Moderator)

John Grobowski, Shanghai

Howard Jiang, New York

Joseph Samet, New York

- Acquisition environment
- Regulatory issues: U.S. and China
- Listed company acquisitions
- Financing the transaction
- Due diligence considerations
- Financial Statement issues
- Issues when acquiring insolvent companies
- Q&A

10:55 am – 11:15 am

BREAK

11:15 am – 12:15 pm

**Tax developments: Maximizing the
after-tax quantum**

Marc Levey, New York (Moderator)

Jon Eichelberger, Beijing

Robert Eisen, New York

- Current tax environment
- Transfer pricing documentation and planning
- Enforcement and Permanent Establishment issues
- Contract manufacturing/distribution structures and other Sub-Part F implications
- Customs valuations and practices
- Q&A

12:15 pm – 1:30 pm

LUNCH

1:30 pm – 2:15 pm

Retail distribution in China

Winston Zee, Hong Kong (Moderator)

Jon Eichelberger, Beijing

Andreas Lauffs, Hong Kong

Marc Levey, New York

- Foreign invested commercial enterprises
- General tax considerations
- Foreign exchange control and repatriation practices
- Employment and stock option planning
- Location differences among Provinces and Logistical Zones
- Q&A

2:15 pm – 2:45 pm

Outsourcing to China: opportunities and issues

Nancy Leigh, Hong Kong (Moderator)

Jon Eichelberger, Beijing

- Offshoring to China
- IP considerations
- Tax issues
- Employment law factors
- Contract provisions and ownership rights
- Q&A

2:45 pm – 3:05 pm

BREAK

3:05 pm – 3:55 pm

IP planning and enforcement

Pamela Church, New York (Moderator)

Richard De Palma, New York

Marc Levey, New York

Chris Smith, Beijing

- IP factors in transferring business to China: distribution and manufacturing
- IP considerations in M&A deals
- IP protection planning
- IP litigation environment in China
- Relationship of IP and tax
- Q&A

3:55 pm – 4:00 pm

Closing remarks

Roslyn Tom, New York

4:00 pm

RECEPTION

Registration

Registration Information

Facsimile Registration: Please fill out the registration form below and fax to Amanda Goldberg at +212 310 1777.

Online Registration: Please visit www.bakernet.com/2006CUNY

Venue: 1114 Avenue of the Americas (Entrance on 42nd Street between Fifth and Sixth Avenues), New York, NY.

Dress Code: Business Casual.

Continuing Legal Education Credits: This continuing legal education program has been approved in accordance with the requirements of the Continuing Legal Education Board for a maximum of 7.5 credit hours, of which 1.5 credit hours can be applied toward the ethics requirement, and 6.0 credit hours can be applied toward the general practice requirement.

Registration Form

- YES, please sign me up for China Update 2006!
- NO, I cannot attend but please send me the handout material and keep me on your mailing list for future events

Name (Mr./Ms.): _____

Title: _____

Company: _____

Address: _____

City/State/Zip: _____

Phone: _____

Fax: _____

E-mail: _____

If you have any questions or need further information, please contact Amanda Goldberg:
By Tel: +212 626 4748, Fax: +212 310 1777 or Email: amanda.goldberg@bakernet.com

**There is no fee for attending,
but seating will be limited.**



Details

Agenda

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